

## MONTHLY INCOME & EXPENDITURE

Applicant(s) Name(s):

Loan Required

Property Value

Repayment Type: - Capital & Interest or Interest Only\*

Term Required

Number of dependent children

INCOME (salary or net profit)	ANNUAL GROSS INCOME	MONTHLY NET INCOME
First Applicant		
Second Applicant		
Other Income (please specify)		

COMMITTED EXPENDITURE	PRESENT OUTGOINGS	PROJECTED OUTGOING
Hire Purchase / Loan repayments (other than mortgage)		
Credit Card repayments		
Family Maintenance Payments (including alimony)		
Other		

EXPENDITURE	PRESENT OUTGOINGS	PROJECTED OUTGOINGS
Residential Mortgage payments		
Council Tax		
Ground Rent / service charge		
Gas		
Electricity		
Water		
Food & Groceries		
Car running costs (including petrol, maintenance, tax & Insurance)		
Essential travel costs		
Building & contents insurance		
Other insurances		
Household goods (furniture / appliances)		
Telephone (including mobiles & internet)		
TV/Satellite costs		
Clothes		
Basic Recreation		
Pension (if not taken at source)		
Other (please specify)		

<b>ASSETS</b>	<b>£</b>	<b>LIABILITIES</b>	<b>£</b>
Main Residence		Mortgages	
Other Property		Loans / Finance	
Savings / Investments		Credit / Store Cards	
Car		Guarantee Obligations	
Other (please specify)		Other (please specify)	
<i>Total Assets (A)</i>		<i>Total Liabilities (B)</i>	
<i>Net worth (A-B)</i>		£	

<b>LOANS / FINANCE</b>				
<b>Lender Name</b>	<b>Amount Borrowed</b>	<b>Amount Owing</b>	<b>Monthly Repayment</b>	<b>Maturity Date</b>

<b>CREDIT / STORE CARDS</b>			
<b>Lenders Name</b>	<b>Credit Limit</b>	<b>Outstanding Balance</b>	<b>Monthly Repayment</b>

Signature: \_\_\_\_\_

Signature: \_\_\_\_\_

Date: \_\_\_\_\_